

ANARAFE, S.L.U

**€194,174,484.81 Outstanding Aggregate Principal Amount of Floating Rate
Senior Secured Notes due 2026**

Regulation S Notes: ISIN XS2425326274 / Common Code 242532627

Rule 144A Notes: ISIN XS2425326431 / Common Code 242532643

(the "Notes")

(with any holder of the Notes being a "Noteholder")

of

ANARAFE, S.L.U., having its registered office at Las Palmas de Gran Canaria, Calle Juan Domínguez Pérez No. 2, and registered with the Spanish Commercial Registry of Las Palmas de Gran Canaria under volume 1473, page 175 and sheet number GC-22908.

April 24, 2024

Anarafe, S.L.U. (the "**Issuer**" and, together with its parent, Bahía de las Isletas, S.L., and subsidiaries of Bahía de las Isletas, S.L., the "**Group**") will hold a conference call for Noteholders on **Tuesday 7 May 2024 at 10:00 BST** to present Closing 2023 and Financial Outlook 2024 update for the Group.

The call will be hosted on the CLOUD UP Webcast & Audio Conferencing platform. Participants must register in order to be admitted into the conference call by clicking on link : **Closing 2023 and Financial Outlook 2024** ; by a customized e-mail every investor will receive the webinar link if decided to connect by computer and dial-in numbers available if decided to connect by telephone once registered. If any participants find troubles connecting, please support soporte@cloudup.es to assure reaching call presentation.

Please Note: When providing Event Call access numbers to your participants we recommend that you also provide the backup access numbers provided by us. Participants should try their local international toll free access number first and in the event of difficulties can then use the backup number to join the call. Please also note that numbers listed as "NORTH AMERICA" can be reached only from callers in the United States and Canada.

A presentation on the financial results Closing 2023 and Financial Outlook 2024 update for the Group will be uploaded to the Group's website at <https://www.navieraarmas.com/en/sobre-nosotros/inversores/login>, made available through Euronext Dublin and distributed by Lucid Trustee Services Limited to Noteholders prior to the call.

Contact details for the Group, and Lucid Trustee Services Limited (Trustee) are as follows:

Naviera Armas

Eduardo Cascales

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Email: eduardo.cascales.dones@artra.es

Lucid Trustee Services

Tel: +44 20 7354 6137

Email: ["Deals.Lucid"](mailto:Deals.Lucid) <Deals@ats.kroll.com>

End.

Please Note: When providing Event Call access numbers to your participants we recommend that you also provide the backup access numbers provided by us. Participants should try their local international toll free access number first and in the event of difficulties can then use the backup number to join the call. Please also note that numbers listed as "NORTH AMERICA" can be reached only from callers in the United States and Canada.